

BUDGET WORKSHEET

Curious where your money goes each month? Fill out this worksheet to clearly outline your income, track expenses and identify savings opportunities.

INCOME	Expected	Actual	Difference
Salary (after taxes/benefits)			
Other income (after taxes)			
Total monthly income			

	EXPENSES	Expected	Actual	Difference
HOME	Rent/mortgage			
	Utilities (electricity, gas, etc.)			
	Internet/cable/home phone			
	Home repairs and maintenance			
FAMILY	Groceries			
	Laundry/dry cleaning			
	Childcare			
	Clothing/diapers			
	Extracurricular activities			
BILLS	Student loans			
	Credit cards			
	Car payment(s)			
	Insurance (car, homeowner's, etc.)			
	Cell phone			
TRANSPORTATION	Gas			
	Car maintenance/repairs			
	Public transportation/taxis			
	Parking/tolls			
WELLNESS	Medical appointments			
	Prescriptions			
	Gym membership			
PERSONAL	Entertainment			
	Dining out			
	Personal grooming (hair, nails, etc.)			
OTHER				
	Total monthly expenses			
	Total monthly income			
	- Total monthly expenses			
	= Total savings			